

CONFIDENTIAL: GLNG Expression of Interest (EOI)
For Sale and Purchase of Gas to Domestic Market Customers

THIS IS NOT AN OFFER CAPABLE OF ACCEPTANCE

GLNG Operations Pty Ltd

Expression of Interest

Dated 12 June 2023

Deal ID: EOI202303

RE: GLNG Seasonal Shaping Service

GLNG is commencing an EOI process seeking expressions of interest from domestic gas customers to purchase gas from GLNG in April-September 2024 and sell gas to GLNG between January-March and October-December 2024.

EOI DETAILS:

DETAILS, TERMS OR CONDITIONS	EOI Profile (indicative)	
	Leg A	Leg B
Seller	GLNG	Respondent
Buyer	Respondent	GLNG
DCQ (TJ/d)¹	Up to 75TJ/d	Up to 75 TJ/d
Supply Term	1-Apr-24~30-Sep-24 183 days	1-Jan-24~31-Mar-24 1-Oct-24~31-Dec-24 183 days
Delivery Points	Wallumbilla	Wallumbilla
Price Structure	A\$/GJ	A\$/GJ
ToP (%)	100%	100%
Conditions precedent (if any) to GSA or MGSA	GLNG Shareholder and Management Approval required prior to entering into a GSA or MGSA	
EOI Period	from 10 am on 12 June to 3 pm on 27 June 2023 (Brisbane time)	
EOI Response Period	No later than 3 pm on 26 July 2023 (Brisbane time)	
Total (PJ)²	Total: Up to 13.725 PJ	

¹ DCQ is based on expected operational requirements and is subject to change prior to end of EOI Response Period

² Total quantity includes possible operational contingency (if required)

YOUR RESPONSE:

- **Due:** At your earliest opportunity, but not later than 3 pm on 27 June 2023 (Brisbane time).
- **Content:** Include the price you are prepared to pay for the gas purchased and the price you are prepared to accept for the gas sold, both under this transaction, along with and any special conditions you require. Partial offers for both volume and term will be considered.
- **Domestic use:** this EOI is offered strictly for domestic use and GLNG reserves the right to assess bids and retains sole discretion to reject any bids that GLNG believes, on any basis, that the gas will not be utilised for domestic purposes only. GLNG may seek a contractual warranty from a successful respondent that any gas acquired under this EOI is to be utilised solely for domestic purposes only.
- **Email response to:** domgas.eoi@glng.com – please include Deal ID in subject line

IMPORTANT INFORMATION & NOTICES

- This EOI will **not** be withdrawn or terminated during the **EOI Period**.
- The information provided in response to this EOI is confidential and commercially sensitive and GLNG will not disclose it without prior consent except where GLNG is required by law to do so or is reporting to regulators, government (including Ministers and their staff) and departments as part of other market reforms, enquiries, consultations or submissions. Please note that GLNG expects it will be compelled to disclose all aspects of this EOI, including your response (and if successful any subsequent correspondence and transaction agreements), to the ACCC as part of its ongoing Gas Enquiry.
- If you respond to this EOI in the EOI Period, we will advise you (by the end of the EOI Response Period), if the EOI proceeded and whether your response to this EOI was successful or not.
- If we advise you that your response to the EOI was successful, then within **3 business days** of notifying you, we will make you an Offer to enter into a transaction with us, **or** within **7 business days** of notifying you, we will commence negotiating an agreement with you.

Please contact GLNG through domgas.eoi@glng.com if you have any questions about this gas sale opportunity, and in the future should a further gas requirement arise.

Regards,
GLNG Operations Pty Ltd